

ANNEXURE IX**THE FINANCIAL DETAILS AND CAPITAL EVOLUTION OF THE COMPANY FOR THE PREVIOUS 3 YEARS
AS PER THE AUDITED STATEMENT OF ACCOUNTS:**

Name of the Company: R.T. EXPORTS LIMITED

(Rs. in Lakhs)

Particulars	Unaudited Six Months ended September 30, 2018	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
		2017-18	2016-17	2015-16
Equity Paid up Capital	435.90	435.90	435.90	435.90
Reserves and surplus	530.33	534.77	592.69	620.54
Carry forward losses	(4.45)	(57.91)	-	-
Net Worth	966.23	970.67	1028.59	1056.44
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	0.29	92.98
Unsecured Loans	1481.61	1437.62	1190.57	1139.57
Fixed Assets	122.68	133.34	144.70	154.17
Income from Operations	195.08	322.58	126.08	124.05
Total Income	20.12	324.06	169.86	237.80
Total Expenditure	225.92	411.49	257.49	236.82
Profit before Tax	(10.72)	(87.44)	(87.63)	1.06
Profit after Tax	(5.54)	(60.09)	(54.72)	71.14
Cash profit	(2.32)	(76.17)	(78.07)	12.61
EPS	(0.13)	(1.38)	(1.26)	1.63
Book value	22.166	22.268	23.597	24.236

For R.T. Exports Limited



Bhavik Bhimjyani
Director and CFO
DIN: 00160121

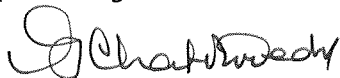


INDEPENDENT AUDITORS' REVIEW REPORT

TO THE BOARD OF DIRECTORS OF R.T. EXPORTS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of R.T. EXPORTS LIMITED ("the Company") for the quarter and half year ended 30th September 2018 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. CIR/CFD/FAC/62/2016 dated 5th July 2016.
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS - 34) prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 and SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July 2016 is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the applicable Indian Accounting Standards ("Ind-AS") specified under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognised accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Pathak H.D. & Associates
Chartered Accountants
(Firm Registration Number: 107783W)



Gopal Chaturvedi
Partner
Membership Number: 090903
Place: Mumbai
Date: 13th November 2018



R.T. EXPORTS LTD

REGD OFFICE : 508, Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai - 400021 CIN:- L51900MH1980PLC022532
Tel :- 91-22-40813000 Email :- headoffice@neelkanthrealty.com web site :- www.rtxports.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 TH SEPTEMBER, 2018

(Rs. In Lakhs)

	Particulars	Quarter Ended			Half Year ended		Year Ended
		30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income :						
	(a) Revenue From operation	195.08	-	-	195.08	-	322.58
	(b) Other Income	18.73	1.39	-	20.12	6.08	1.48
	Total Income	213.81	1.39	-	215.20	6.08	324.06
2	Expenses :						
	(a) Purchase of Stock in Trade	261.25	-	-	261.25	-	269.25
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(100.72)	-	-	(100.72)	-	-
	(c) Employee benefits expense	4.20	4.37	3.77	8.57	10.05	16.78
	(d) Finance Costs	14.45	14.45	38.17	28.90	48.77	96.36
	(e) Depreciation	4.19	4.20	3.46	8.39	6.53	11.27
	(f) Other expenses	14.90	4.63	5.61	19.53	8.84	17.82
	Total Expenses :	198.27	27.65	51.01	225.92	74.19	411.48
3	Profit/(Loss) before tax (1-2)	15.54	(26.26)	(51.01)	(10.72)	(68.11)	(87.42)
4	Tax Expenses						
	(a) Net Current Tax	2.68	-	-	2.68	-	1.01
	(b) Deferred Tax(credit)	(2.86)	(5.00)	(13.20)	(7.86)	(16.81)	(28.36)
5	Profit/(Loss) for the period (3-4)	15.72	(21.26)	(37.81)	(5.54)	(51.30)	(60.07)
6	Other Comprehensive Income						
	Items that will not be reclassified to profit and loss account						
	Remeasurement of net defined benefit plan	1.64	(0.55)	4.15	1.09	4.21	2.18
	Total Comprehensive Income	17.36	(21.81)	(33.66)	(4.45)	(47.09)	(57.89)
7	Paid up Equity Share Capital (Face value per share Rs.10/-)	435.90	435.90	435.90	435.90	435.90	435.90
8	Other equity						534.77
9	Earnings per equity share (EPS)						
	(a) Basic	0.36*	(0.49)*	(0.87)*	(0.13)*	(1.18)*	(1.38)*
	(b) Diluted	0.36*	(0.49)*	(0.87)*	(0.13)*	(1.18)*	(1.38)*
	* Not Annualised						

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M. C. Khurana



R.T. EXPORTS LIMITED

CIN:- L51900MH1980PLC022582

REGD OFFICE : 508, Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai - 400021

Tel :- 91-22-40813000 Email :- headoffice@neelkanthrealty.com

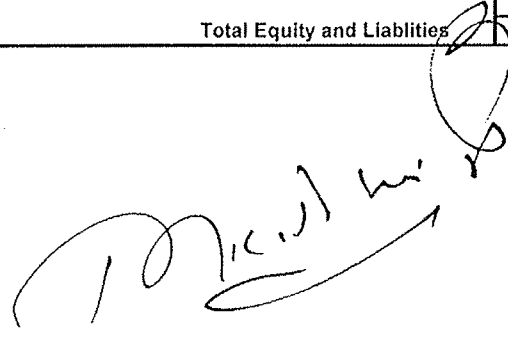
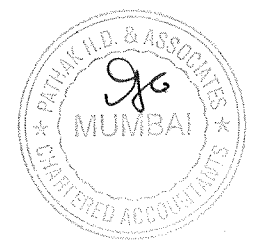
web site :- www.rtexports.com

UNAUDITED BALANCESHEET AS ON 30TH SEPTEMBER, 2018

(Rs. In Lakhs)

Sr. No.	Particulars	As at 30.09.2018 Unaudited	As at 31.03.2018 Audited
I	ASSETS		
	Non-Current Assets		
	(a) Property, Plant and Equipment	122.68	133.34
	(b) Financial Assets		
	(i) Investments	0.00	0.00
	(ii) Other Financial Assets	1.91	1.91
	(c) Other Non-Current Assets	2,370.88	2,372.54
		2,495.47	2,507.79
	Current assets		
	(a) Inventories	100.72	0.00
	(b) Financial Assets		
	(i) Investments	0.41	0.41
	(ii) Trade Receivables	79.27	29.31
	(iii) Cash and Cash Equivalents	5.47	0.95
	(iv) Other financial assets	0.27	0.28
	(c) Other Current Assets	46.68	0.00
		232.82	30.95
	Total Assets	2,728.29	2,538.75
II	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity Share capital	435.90	435.90
	(b) Other Equity	530.33	534.77
		966.23	970.67
	Liabilities		
	Non Current Liabilities		
	(a) Provisions	3.97	5.06
	(b) Deferred Tax liabilities (Net)	5.61	13.47
		9.58	18.53
	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	1,481.61	1,437.62
	(ii) Trade Payables		
	Micro, Small and Medium Enterprises	-	-
	Others	194.14	28.58
	(iii) Other Financial Liabilities	11.92	67.70
	(b) Other Current Liabilities	62.53	15.65
	(c) Provisions	2.28	0.00
		1,752.48	1,549.55
	Total Equity and Liabilities	2,728.29	2,538.75

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R. T. EXPORTS LIMITED

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UNAUDITED SEGMENT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30 TH SEPTEMBER, 2018

(Rs. In Lakhs)

No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue(Net)						
	(a) Segment - Agro	195.08	-	-	195.08	-	316.50
	(b) Segment - Others	-	-	-	-	6.08	6.08
	Total Income	195.08	-	-	195.08	6.08	322.58
	Segment Results (Profit(+) / Loss (-) before tax and Interest from Each Segment)						
2	(a) Segment - Agro	27.75	(0.65)	-	27.10		47.24
	(b) Segment - Others	-	-	(12.84)	-	(19.34)	6.08
	Total :-	27.75	(0.65)	(12.84)	27.10	(19.34)	53.32
	Less :- i) Interest	14.45	14.45	38.17	28.90	48.77	96.36
	ii) Other Unallocable Expenditure net off unallocable income	2.24	(11.16)	-	(8.92)	-	(44.40)
	Total Profit / (Loss) Before Tax	15.54	(26.26)	(51.01)	(10.72)	(68.11)	(87.44)
3	Segment Assets						
	(a) Segment - Agro	294.61	161.17	102.31	294.61	102.31	93.50
	(b) Segment - Others	2,352.19	2,362.19	2,949.40	2,352.19	2,949.40	2,357.26
	(c) Unallocated	81.50	83.00	99.75	81.50	99.75	88.09
	Total Segment Assets	2,728.30	2,606.36	3,151.46	2,728.30	3,151.46	2,538.85
4	Segment Liabilities						
	(a) Segment - Agro	47.95	84.33	7.66	47.95	7.66	7.66
	(b) Segment - Others	-	-	83.28	-	83.28	0.29
	(c) Unallocated	1,714.11	1,575.58	2,075.26	1,714.11	2,075.26	1,560.21
	Total Segment Liabilities	1,762.06	1,659.91	2,166.20	1,762.06	2,166.20	1,568.17

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Notes to results

1. The Audit Committee has reviewed the above results and the Board of Directors has approved the above results and its release on 13th November 2018. The statutory auditors of the Company have carried out limited review for the quarter and half year ended 30th September, 2018.
2. In respect of 7,95,415 6% non-cumulative redeemable preference shares and 7,00,000 9% cumulative preference shares, redemption period is extended up to 31st March 2020, as consented by preference shareholders and approved by board of directors in their meeting held on September 20, 2018.

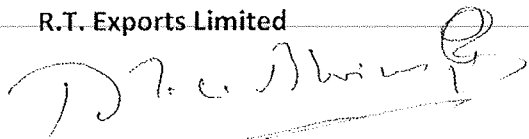
Board of directors in their meeting held on September 20, 2018 approved scheme for reduction of share capital of the Company whereby its issued and paid up preference share capital amounting to Rs. 1495.42 Lakh (divided into 7,00,000 9% cumulative preference shares of 100 each and 7,95,415 6% non-cumulative preference shares of Rs. 100 each) is proposed to reduce. Since the Scheme is pending for requisite approvals no accounting treatment is given for the same in above results

3. Hon'ble High court, Bombay vide its order dated 10th April 2015 have approved the scheme of arrangement consisting of de-merger of warehousing Business of R T Exports Limited. (The demerged company) into Asian Warehousing Private Limited (the resulting Company) with effect from 01.04.2012 (appointed date). Accordingly all the Assets, Liabilities, business has been accounted in resulting Company to give effect to the court order, during the financial year 2015-2016.
4. As per Indian Accounting Standard 108 'Operating Segment', the Company has reported 'Segment Information' as described below:
Two business segments have been identified : Agro products representing Trading of Rice and others (including services and rent).



5. The figures for the previous period/year have been re-grouped/reclassified/rearranged, wherever necessary, to correspond with the current period's classification/disclosure.

For and on behalf of Board of Directors of
R.T. Exports Limited



Rashmi C. Bhimjyani
Chairman and Managing Director
DIN: 00207941



Place: Mumbai
Date: 13th November, 2018



Press Release

R.T. EXPORTS LTD

REGD OFFICE: 508, Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai - 400021

CIN :- L51900MH1980PLC022582, TEL :- 022 -4081-3000

Email:- headoffice@rtexports.com, Website : www.rtexports.com

Extract of Un-audited Financial Results for the Quarter and Half Year ended 30th September, 2018

(Rs. In Lakhs)

Particulars	Quarter Ended	Previous Year Ended	Quarter Ended
	30.09.2018	30.09.2017	30.09.2017
	Un-audited	Un-audited	Un-audited
Total income from operations (net)	213.81	6.08	-
Net Profit / (Loss) from ordinary activities after tax	15.72	(51.30)	(37.81)
Net Profit / (Loss) for the period after tax (after Extraordinary items)	15.72	(51.30)	(37.81)
Equity Share Capital	435.90	435.90	435.90
Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	-	-	-
Earnings Per Share (before extraordinary items) (of Rs. 10/- each)			
Basic :	0.36	(1.18)	(0.87)
Diluted:	0.36	(1.18)	(0.87)
Earnings Per Share (after extraordinary items) (of Rs. 10/- each)			
Basic :	0.36	(1.18)	(0.87)
Diluted :	0.36	(1.18)	(0.87)

Note: The above is an extract of the detailed format of Quarterly/Annual Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The Full format of the Quarterly / Annual Financial Results are available on the websites of the Stock Exchange (s) and the Company website (www.rtexports.com).



By order of the Board
R.T. EXPORTS LIMITED

Rashmi C. Bhimjyani

Rashmi C. Bhimjyani
Chairman & Managing Director
DIN: 00207941

Date : 13th November, 2018
Place: Mumbai

ASIAN WAREHOUSING PRIVATE LIMITED

REGD OFFICE : 508, Dalamal House, Jammalal Bajaj Road, Nariman Point, Mumbai - 400021 CIN:- U01403MH2012PTC230719
Tel :- 91-22-40813000

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2018

(Rs, In Lakhs)

	Particulars	Quarter Ended			Half Year ended		Year ended
		30.09.18	30.06.18	30.09.17	30.09.18	30.09.17	31.03.18
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income :						
	(a) Revenue From operation	33.59	56.52	56.98	90.10	138.40	236.11
	(b) Other Income	-	0.01	0.15	0.01	0.15	2.77
	Total Income	33.59	56.53	57.12	90.11	138.55	238.88
2	Expenses :						
	(a) Employee Benefits Expense	4.55	4.05	2.38	8.60	3.94	12.81
	(b) Finance Cost	23.93	25.11	29.75	49.03	61.37	137.46
	(c) Depreciation and Amortization Expense	5.61	6.78	6.88	12.39	13.84	27.46
	(d) Other Expenses	11.19	7.26	17.28	18.45	26.07	45.91
	Total Expenses :	45.28	43.19	56.29	88.47	105.22	223.64
3	Profit/(Loss) from operations before exceptional and extraordinary items & tax	(11.69)	13.33	0.83	1.64	33.33	15.23
4	Exceptional Items	-	-	-	-	-	-
5	Profit/(Loss) before extraordinary items & tax	(11.69)	13.33	0.83	1.64	33.33	15.23
6	Extraordinary items	-	-	-	-	-	-
7	Profit/(Loss) before tax	(11.69)	13.33	0.83	1.64	33.33	15.23
8	Tax Expenses						
	Less :- Mat Credit	-	-	-	-	-	-
	(a) Net Current Tax	-	2.47	2.00	2.47	8.00	6.10
	(b) Deferred Tax(credit)	-	3.87	-	3.87	-	15.49
9	Profit/(Loss) for the period	(11.69)	7.00	(1.17)	(4.70)	25.33	(6.37)
10	Paid up Equity Share Capital (Face value per share Rs.10/-)	349.72	349.72	349.72	349.72	349.72	349.72
11	Earnings per equity share (EPS)						
	(a) Basic	(0.03)	-	-	(0.01)	0.01	-
	(b) Diluted	(0.03)	-	-	(0.01)	0.01	-

NOTE:

- The above results have been approved by the Board of Directors at its meeting held on 13th November, 2018
- Hon'ble High court, Bombay vide its order dated 10th April 2015 have approved the scheme of arrangement consisting of de-merger of warehousing Business of R T Exports Limited. (The demerged company) into Asian Warehousing Private Limited (the resulting Company) with effect from 01.04.2012 (appointed date). Accordingly, to give effect to the court order, all the Assets and Liabilities were accounted in the Company during the financial year 2015-2016.
- The figures for the previous period/year have been re-grouped/reclassified/rearranged, wherever necessary, to correspond with the current period's classification/disclosure
- The statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practises and policies to the extent applicable.

Particulars	Quarter ended (Unaudited)	
	30.09.2018	30.09.2017
Turnover	33.59	57.12
Profit Before Tax	(11.69)	0.83
Profit After Tax	(11.69)	(1.17)



By order of the Board
For Asian Warehousing Private Limited

Rashmi Bhimjyani

Rashmi Bhimjyani
Director
DIN: 00207941

Date: 13.11.2018
Place: Mumbai