



R. T. EXPORTS LTD

September 20, 2018

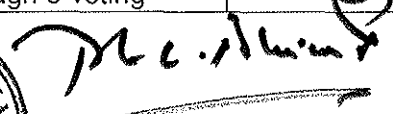
Compliance Report as per the format specified in Annexure IV of SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 to be submitted along with the draft scheme

It is hereby certified that the draft scheme of arrangement involving R.T. Exports Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

| Sr. No. | Reference | Particulars | Whether Complied or not / Details |
|-------------------------------------|--|---|-----------------------------------|
| 1. | Regulations 17 to 27 of LODR Regulations | Corporate Governance Requirements | Yes, Complied |
| 2. | Regulation 11 of LODR Regulations | Compliance with Securities Laws | Yes, Complied |
| Requirement of SEBI Circular | | | |
| (a) | Para (I)(A)(2) | Submission of documents to Stock Exchanges | Yes, Complied |
| (b) | Para (I)(A)(3) | Conditions for schemes of arrangement involving unlisted entities | Not Applicable |
| (c) | Para (I)(A)(4) (a) | Submission of Valuation Report | Yes, Complied |
| (d) | Para (I)(A)(5) | Auditors certificate regarding compliance with Accounting Standards | Yes, Complied |
| (e) | Para (I)(A)(9) | Provision of approval of public shareholders through e-voting | Yes, Complied |


Rajesh Kumar C. Pillai
Company Secretary & Compliance Officer

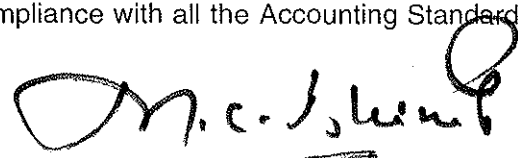



Rashmi C. Bhimjyani
Chairman & Managing Director
DIN: 00207941

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving R.T. Exports Limited is in compliance with all the Accounting Standards applicable to R.T. Exports Limited.


Bhavik Bhimjyani
Director & CFO
DIN: 00160121




Rashmi C. Bhimjyani
Chairman & Managing Director
DIN: 00207941