

| <b>R.T. EXPORTS LIMITED</b>   |   |                         |                         |                         |                       |
|---|---|-------------------------|-------------------------|-------------------------|-----------------------|
| 508 , Dalamal House , Jamnalal , Bajaj Road , Nariman Point , Mumbai-400021 |   |                         |                         |                         |                       |
| STATEMENT OF UN AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2015  |   |                         |                         |                         |                       |
|   |   |                         |                         | Rs.in Lacs              |                       |
| PART I  |   |                         |                         |                         |                       |
| Sr. No.   | Particulars   | Quarter Ended           |                         |                         | Year Ended            |
|   |   | 30.06.2015<br>Unaudited | 31.03.2015<br>Unaudited | 30.06.2014<br>Unaudited | 31.03.2015<br>Audited |
| 1   | <b>Income from operations</b>   |                         |                         |                         |                       |
|   | (a) Net Sales/Income from operations  | 38.09                   | 620.59                  | 35.50                   | 817.24                |
|   | (b) Other Operating Income  | -                       | -                       | -                       | -                     |
|   | <b>Total Income From Operation</b>  | <b>38.09</b>            | <b>620.59</b>           | <b>35.50</b>            | <b>817.24</b>         |
| 2   | <b>Expenditure</b>  |                         |                         |                         |                       |
|   | a) Cost of material consumed  | -                       | -                       | -                       | -                     |
|   | b) Purchases of traded goods  | 24.99                   | 279.82                  | -                       | 504.75                |
|   | c) Changes in Inventories of finished goods,work-in-progress and stock-in-trade           | 0.00                    | 166.42                  | -                       | -                     |
|   | d) Employee benefits expences   | 16.01                   | 18.08                   | 19.21                   | 76.48                 |
|   | e) Depreciation and amortisation expense  | 2.84                    | 1.02                    | 13.23                   | 40.16                 |
|   | f) Other Expenses   | 17.33                   | 62.58                   | 31.30                   | 138.20                |
|   | <b>Total Expenditure</b>  | <b>61.17</b>            | <b>527.92</b>           | <b>63.74</b>            | <b>759.60</b>         |
| 3   | Profit /(Loss) from operations before other income, finance costs and exceptional items   | (23.08)                 | 92.67                   | (28.24)                 | 57.65                 |
| 4   | Other Income  | 56.19                   | 3.65                    | 54.12                   | 166.30                |
| 5   | Profit /(loss) from ordinary activities before finance costs but before exceptional items | 33.11                   | 96.32                   | 25.88                   | 223.95                |
| 6   | Finance costs   | 5.37                    | 54.04                   | 46.42                   | 211.28                |
| 7   | Profit /(loss) from ordinary activities after finance costs but before exceptional items  | 27.74                   | 42.28                   | (20.54)                 | 12.67                 |
| 8   | Exceptional items   | -                       | (3.41)                  | 29.91                   | -                     |
| 9   | Profit /(loss) from ordinary activities before tax  | 27.74                   | 45.69                   | 9.36                    | 12.67                 |
| 10  | Tax Expense   | 8.00                    | 2.61                    | -                       | 2.61                  |
| 11  | Deferred Tax  | -                       | 21.71                   | -                       | 53.31                 |
| 12  | Net Profit /(Loss) after tax,from ordinary activities after tax                           | 19.74                   | 64.79                   | 9.36                    | 63.37                 |
| 13  | Extraordinary items   | -                       | -                       | -                       | (1.00)                |
| 14  | <b>Net Profit / (Loss) for the period</b>   | <b>19.74</b>            | <b>64.79</b>            | <b>9.36</b>             | <b>64.37</b>          |
| 15  | Share of profit/(Loss) of associates  | -                       | -                       | -                       | -                     |
| 16  | Minority Interest   | -                       | -                       | -                       | -                     |
| 17  | Net Profit/(Loss) after tax, minority interest and share of profit/(Loss) of associates   | 19.74                   | 64.79                   | 9.36                    | 64.37                 |
| 18  | Paid -up-equity share capital (face value of Rs.10/- each)                                | 435.90                  | 435.90                  | 435.90                  | 435.90                |
| 19  | Reserve excluding Revaluation Reserve as per balancesheet of previous accounting year     |                         |                         |                         |                       |
| 19.i  | Earning per share(before extraordinary items) of Rs.10/- each) (not annualised)           |                         |                         |                         |                       |
|   | (a) Basic   | 0.64                    | 1.05                    | 0.21                    | 0.29                  |
|   | (b) Diluted   | 0.64                    | 1.05                    | 0.21                    | 0.29                  |
|   | *** Annualised EPS  |                         |                         |                         |                       |
| 19.ii   | Earning per share(after extraordinary items) of Rs.10/- each) (not annualised)            |                         |                         |                         |                       |
|   | (a) Basic   | 0.45                    | 1.49                    | 0.21                    | 1.48                  |
|   | (b) Diluted   | 0.45                    | 1.49                    | 0.21                    | 1.48                  |
|   | *** Annualised EPS  |                         |                         |                         |                       |
| PART-II   |   |                         |                         |                         |                       |
|   | Particulars   | Quarter Ended           |                         |                         | Year Ended            |
|   |   | 30.06.2015<br>Unaudited | 31.03.2015<br>Unaudited | 30.06.2014<br>Unaudited | 31.03.2015<br>Audited |
| <b>A</b>  | <b>PARTICULARS OF SHARE HOLDING</b>   |                         |                         |                         |                       |
| 1   | <b>Public Shareholding</b>  |                         |                         |                         |                       |
|   | Number of shares  | 1,476,713               | 1,476,713               | 1,476,713               | 1,476,713             |
|   | Percentage of Total Shareholding  | 33.88                   | 33.88                   | 33.88                   | 33.88                 |
| 2   | <b>Promoters and Promoters group shareholding</b>   |                         |                         |                         |                       |
|   | <b>a) Pledged/Encumbered</b>  |                         |                         |                         |                       |
|   | Number of shares  | -                       | -                       | -                       | -                     |
|   | Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)    | -                       | -                       | -                       | -                     |
|   | Percentage of shares (as a % of the total sharecapital of the company)                    | -                       | -                       | -                       | -                     |
|   | <b>b) Non- encumbered</b>   |                         |                         |                         |                       |
|   | Number of shares  | 2,882,287               | 2,882,287               | 2,882,287               | 2,882,287             |
|   | Percentage of share (as a % of the total shareholding of promoter and promoter group)     | 100.00%                 | 100.00%                 | 100%                    | 100%                  |
|   | Percentage of share (as a % of the total share Capital of the company)                    | 66.12                   | 66.12                   | 66.12                   | 66.12                 |
| <b>B</b>  | <b>INVESTOR COMPLAINTS</b>  | <b>As at 30.6.2015</b>  |                         |                         |                       |
|   | Pending at the beginning of the quarter   |                         | Nil                     |                         |                       |
|   | Received during the quarter   |                         | Nil                     |                         |                       |
|   | Disposed of during the quarter  |                         | Nil                     |                         |                       |
|   | Remaining unresolved at the end of the quarter  |                         | Nil                     |                         |                       |

| Segment Wise Revenue, Results and Capital Employed<br>(Rs, In Lakhs) |   |                         |                         |                         |                       |
|--|---|-------------------------|-------------------------|-------------------------|-----------------------|
| Sr. No.  | Particulars   | Quarter Ended           |                         |                         | Year Ended            |
|  |   | 30.06.2015<br>Unaudited | 31.03.2015<br>Unaudited | 30.06.2014<br>Unaudited | 31.03.2015<br>Audited |
| 1  | <b>Segment Revenue (Net)</b>  |                         |                         |                         |                       |
|  | (a) Segment - Agro  | 38.49                   | 391.37                  | 0.00                    | 648.93                |
|  | (b) Segment - Handling, Storage & Transportation  | 0.00                    | (14.58)                 | 35.50                   | 136.68                |
|  | (c) Segment - Services  | 0.00                    | 5.34                    | 0.00                    | 41.98                 |
|  | (d) Segment - Rent  | 6.08                    | 6.08                    | 6.08                    | 24.32                 |
|  | (e) Unallocated   | 49.71                   | 38.00                   | 79.64                   | 131.63                |
|  | <b>Total :-</b>   | <b>94.28</b>            | <b>426.21</b>           | <b>121.22</b>           | <b>983.54</b>         |
|  | Less :- Inter Segment Revenue   | -                       | -                       | -                       | -                     |
|  | <b>Net Sales / Income from Operations</b>   | <b>94.28</b>            | <b>426.21</b>           | <b>121.22</b>           | <b>983.54</b>         |
|  | <b>Segment Results ( Profit(+) / Loss (-) before tax and Interest from Each Segment )</b> |                         |                         |                         |                       |
|  | (a) Segment - Agro  | 11.96                   | 58.02                   | (1.29)                  | 81.19                 |
|  | (b) Segment - Handling, Storage & Transportation  | 0.00                    | 2.14                    | 20.56                   | 105.48                |
|  | (c) Segment - Services  | 0.00                    | 5.33                    | 0.00                    | 41.97                 |
|  | (d) Segment - Rent  | 6.08                    | 12.80                   | 3.84                    | 24.32                 |
|  | (e) Unallocated   | 15.11                   | 21.48                   | 32.68                   | (28.54)               |
|  | <b>Total :-</b>   | <b>33.15</b>            | <b>99.77</b>            | <b>55.79</b>            | <b>224.42</b>         |
|  | Less :- i) Interest   | 5.41                    | 54.08                   | 46.43                   | 211.75                |
|  | ii) Unallocable Corporate Expenses net of Unallocable Corporate Income                    | -                       | -                       | -                       | -                     |
|  | <b>Total Profit / ( Loss) Before Tax</b>  | <b>27.74</b>            | <b>45.69</b>            | <b>9.36</b>             | <b>12.67</b>          |
|  | <b>3. Capital Employed</b>  |                         |                         |                         |                       |
|  | (a) Segment - Agro  | 47.98                   | 87.12                   | 111.28                  | 87.12                 |
|  | (b) Segment - Handling, Storage & Transportation  | 0.00                    | 1,268.36                | 1,277.18                | 1,268.36              |
|  | (c) Segment - Service   | 2,925.57                | 2,893.71                | 2,626.39                | 2,893.71              |
|  | (d) Segment - Rent  | 6.65                    | 2.09                    | (12.63)                 | 2.09                  |
|  | (e) Unallocated   | 325.38                  | 402.11                  | 489.30                  | 402.11                |
|  | <b>Total Capital Employed</b>   | <b>3,305.58</b>         | <b>4,653.39</b>         | <b>4,491.52</b>         | <b>4,653.39</b>       |

**STATEMENT OF ASSETS & LIABILITIES AS AT 30th June, 2015**

| Sr No.   | Particulars                                 | As At<br>30th June, 2015 | As At<br>31st March, 2015 |
|----------|---|--------------------------|---------------------------|
| <b>A</b> | <b>EQUITY &amp; LIABILITIES</b>             |                          |                           |
| 1        | <b>Shareholders' Funds</b>                  |                          |                           |
|          | (a) Share Capital                           |                          | 1,931.32                  |
|          | (b) Reserves and Surplus                    |                          | 399.15                    |
|          | <b>A) Sub Total Shareholders' Funds</b>     |                          | <b>2,330.47</b>           |
| 2        | <b>Non-Current Liabilities</b>              |                          |                           |
|          | (a) Long - term Borrowings                  |                          | 624.86                    |
|          | (b) Deferred tax liabilities (Net)          |                          | 73.10                     |
|          | (c) Other Long-term Liabilities             |                          | 82.47                     |
|          | (d) Long - term Provisions                  |                          | 10.83                     |
|          | <b>B) Sub Total Non-Current Liabilities</b> |                          | <b>791.26</b>             |
| 3        | <b>Current Liabilities</b>                  |                          |                           |
|          | (a) Short - term borrowings                 |                          | 14.31                     |
|          | (b) Trade Payables                          |                          | 14.55                     |
|          | (c) Other Current Liabilities               |                          | 60.77                     |
|          | (d) Short-term Provisions                   |                          | -                         |
|          | <b>C) Sub Total Current Liabilities</b>     |                          | <b>89.63</b>              |
|          | <b>TOTAL EQUITY &amp; LIABILITIES</b>       |                          | <b>3,211.36</b>           |
| <b>B</b> | <b>ASSETS</b>                               |                          |                           |
| 1        | <b>Non-Current Assets</b>                   |                          |                           |
|          | (a) Fixed Assets                            |                          |                           |
|          | (i) Tangible Assets                         |                          | 162.33                    |
|          | (ii) Intangible Assets                      |                          | -                         |
|          | (ii) Capital Work-in-Progress               |                          | -                         |
|          | (b) Non-Current Investments                 |                          | 0.35                      |
|          | (c) Long-term Loans and Advances            |                          | 2,794.07                  |
|          | (d) Other Non-Current Assets                |                          | 0.20                      |
|          | <b>A) Sub Total Non-Current Assets</b>      |                          | <b>2,956.95</b>           |
| 2        | <b>Current Assets</b>                       |                          |                           |
|          | (a) Current Investments                     |                          | -                         |
|          | (a) Inventories                             |                          | -                         |
|          | (b) Trade receivables                       |                          | 32.06                     |
|          | (c) Cash and cash equivalents               |                          | 71.16                     |
|          | (d) Short-term loans and advances           |                          | 151.18                    |
|          | (e) Other current assets                    |                          | -                         |
|          | <b>B) Sub Total Current Assets</b>          |                          | <b>254.40</b>             |
|          | <b>TOTAL ASSETS</b>                         |                          | <b>3,211.36</b>           |

**NOTE:**

- The above results have been approved by the Board of Directors at its meeting held on 14th, August, 2015
- The figures of previous periods/years have been regrouped/rearranged wherever considered necessary.
- High Court, Bombay vide its order dated 10th April, 2015 have approved the Scheme of arrangement consisting of De-merger of ware housing business of R T Exports Ltd ( the demerged Company) into Asian Warehousing Private limited (the resulting Company) with effect from 01.04.2012 ( appointed date) . Accordingly all the Assets , Liabilities , etc of the warehousing business has been accounted separately as per AS14 under pulling of interest method in resulting company give effect to the Court Order . The other formalities are being completed . Figures are not comparable as the warehousing division is transferred to Asian Warehousing Pvt Ltd based on the court order.

By order of the Board  
R.T. EXPORTS LIMITED

Rashmi C. BHIMJANI  
Chairman & Managing Director

Date :- 14th August , 2015  
Place: Mumbai

**ASIAN WAREHOUSING PRIVATE LIMITED**

508 , Dalamal House , Jamnalal , Bajaj Road , Nariman Point , Mumbai-400021

**STATEMENT OF UN AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2015**

| Sr. No. | Particulars   | Quarter Ended<br>30.06.2015<br>Unaudited |
|---------|---|--|
| 1       | <b>Income from operations</b>   |  |
|         | (a) Net Sales/Income from operations  | 58.28                                    |
|         | <b>Total Income From Operation</b>  | 58.28                                    |
| 2       | <b>Expenditure</b>  |  |
|         | a) Employee benefits expenses   | 2.74                                     |
|         | b) Depreciation and amortisation expense  | 6.09                                     |
|         | c) Other Expenses   | 6.14                                     |
|         | <b>Total Expenditure</b>  | 14.98                                    |
| 3       | <b>Profit / (Loss) from operations before other income, finance costs and exceptional items</b>   | 43.31                                    |
| 4       | <b>Other Income</b>   | 0.47                                     |
| 5       | <b>Profit / (loss) from ordinary activities before finance costs but before exceptional items</b> | 43.78                                    |
| 6       | <b>Finance costs</b>  | 43.15                                    |
| 7       | <b>Profit / (loss) from ordinary activities after finance costs but before exceptional items</b>  | 0.63                                     |
| 8       | <b>Exceptional Items</b>  | -  |
| 9       | <b>Profit / (loss) from ordinary activities before tax</b>  | 0.63                                     |
| 10      | <b>Tax Expense</b>  | -  |
| 11      | <b>Deferred Tax</b>   | -  |
| 12      | <b>Net Profit / (Loss) after tax, from ordinary activities after tax</b>                          | 0.63                                     |
| 13      | <b>Extraordinary Items</b>  | -  |
| 14      | <b>Net Profit / (Loss) for the period</b>   | 0.63                                     |

As at 30th June, 2015

| Sr No. | Particulars                                 |          |
|--------|---|----------|
| A      | <b>EQUITY &amp; LIABILITIES</b>             |          |
| 1      | <b>Shareholders' Funds</b>                  |          |
|        | (a) Share Capital ( Suspense)               | 348.72   |
|        | (b) Reserves and Surplus                    | 6.99     |
|        | <b>A) Sub Total Shareholders' Funds</b>     | 355.71   |
| 2      | <b>Non-Current Liabilities</b>              |          |
|        | (a) Long - term Borrowings                  | 1148.86  |
|        | (b) Defereed tax liabilities (Net)          |          |
|        | (c) Other Long-term Liabilities             |          |
|        | (d) Long - term Provisions                  |          |
|        | <b>B) Sub Total Non-Current Liabilities</b> | 1,148.86 |
| 3      | <b>Current Liabilities</b>                  |          |
|        | (a) Short - term borrowings                 | 134.55   |
|        | (b) Trade Payables                          | 45.73    |
|        | (c) Other Current Liabilities               | 16.26    |
|        | (d) Short-term Provisions                   |          |
|        | <b>C) Sub Total Current Liabilities</b>     | 196.54   |
|        | <b>TOTAL EQUITY &amp; LIABILITIES</b>       | 1,701.11 |
| B      | <b>ASSETS</b>                               |          |
| 1      | <b>Non-Current Assets</b>                   |          |
|        | (a) Fixed Assets                            |          |
|        | (i) Tangible Assets                         | 1395.45  |
|        | (ii) Intangible Assets                      |          |
|        | (b) Non-Current Investments                 | 0.06     |
|        | (c) Long-term Loans and Advances            | 242.59   |
|        | (d) Other Non-Current Assets                |          |
|        | <b>A) Sub Total Non-Current Assets</b>      | 1,638.10 |
| 2      | <b>Current Assets</b>                       |          |
|        | (a) Trade receivables                       | 62.80    |
|        | (b) Cash and cash equivalents               | 0.21     |
|        | (c) Short-term loans and advances           |          |
|        | (d) Other current assets                    |          |
|        | <b>e) Sub Total Current Assets</b>          | 63.01    |
|        | <b>Total ASSETS</b>                         | 1,701.11 |

**Note :-**

- The Above results have been approved by the Board of Directors at its meeting held on 14th August '2015
- The High Court Bomaby Vide its order dated 10th April ,2015 have approved the scheme of De-merger of R T Exports Limited.(the Demerged Company ) and Asian Warehousing P Ltd ( the Resulting Company) . Accordingly Assets , Liabilities , Income & Expenditure thereof has been accounted separately to give effect to the Court order . The Other formalities are being completed . As petition is approved by Bombay High Court , Warehousing section of R T Exports Limited is transferred to resulting company Asian Warehousing Pvt Ltd on account of demerger.
- Asian Warehousing Pvt Ltd will eventually become a listed entity on completion of the due process.

By Order of the Board  
Asian Warehousing Pvt Ltd

Date :- 14th August '2015  
Place : Mumbai

Director

ASIAN WAREHOUSING PRIVATE LIMITED

*M. C. Akhrot*  
Director