



R. T. EXPORTS LTD

22nd November, 2016

To,

The Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001.

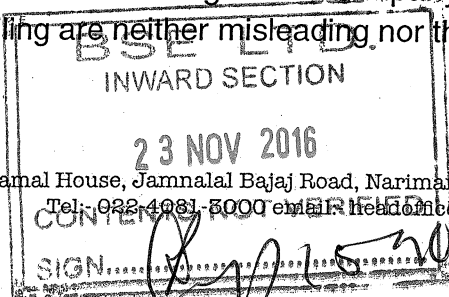
Attn: Mr. Ravindra Palande | Assistant General Manager

Re: RT Exports Limited ("Company") – BSE Security Code – 512565
Your Letter No. IS/CAC/SPL/2016-17 dated 4th November, 2016

Dear Sir,

We are in receipt of your above referred letter and noted the content. As desired by you, we hereby provide you a detailed, point-wise reply with respect to the letter dated 25th October, 2016 written to you by Mansukhlal Hiralal and Company, on behalf of Harmony Holdings Ltd. and filings dated 15th October, 2016 made by the Company with the Exchange.

1. As stated in paragraph 3 of the Letter, though not obliged but to avoid even a false controversy, we have allowed Harmony Holdings Limited to vote as a preference shareholder at the AGM held on 30 September 2016.
2. It has been wrongly alleged in the Letter that the filings made by the Company on 15th October 2016 with the BSE are misleading.
3. The filing made by R.T. Exports Limited ("**Company**") with the BSE, on 15 October 2016, is a true and fair representation of the outcome of the 36th Annual General Meeting of the Company. The statements made by the Company in the filing are neither misleading nor they lead to any wrong conclusions.





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4. With respect to paragraph 7 of the Letter, the Company has already initiated steps to convene the requisitioned Extra-ordinary General Meeting of the Company and the same is scheduled to be held on 16th December, 2016.
5. In the circumstances, we state that Harmony Holdings Ltd. is deliberately making false and reckless allegations against the Company with ulterior motives. The Company therefore requests you to ignore the complaint filed by Harmony Holdings Ltd. through their advocates Mansukhlal Hiralal & Co.

Thanking you,

Yours faithfully,
For **R.T. Exports Limited**

Bhavik Bhimjyani
Director
DIN: 00160121



CC:
Mansukhlal Hiralal & Co.,
Surya Mahal, 2nd Floor,
5, Burorji Bharucha Marg
Fort, Mumbai – 400 023.



BY COURIER

IS/CAC/SPL/2016-17/130

4th November, 2016

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Company Secretary,
R.T.EXPORTS LTD
508, Dalamal House, J B Road,
Nariman Point
Mumbai
Maharashtra -400021

Kind Attn: Mr. Rajeshkumar C Pillai - Company Secretary & Compliance Officer

Subject: Complaint of M/s. Harmony Holdings Limited.

Dear Sir,

We are in receipt of letter dated 25/10/2016 from M/s. Harmony Holdings Limited regarding queries related to preference shares and filing dated 15/10/2016 made by company with the Stock Exchange.

You are requested to provide reply in a detailed point-wise manner with para by para clarifications to the extent necessary to each of the contentious points raised under the annexed complaint.

Thanking You,

Yours Faithfully,

Ravindra Palande
Assistant General Manager

Encl: As above.

YB	PN
JL	NIL
26 OCT 2016	
REP	GEN
HS	NRB
YATIN	

MANSUKHLAL HIRALAL & COMPANY
Advocates, Solicitors & Notaries



5303/BRS/11/53/2016

25 October 2016

To
The Bombay Stock Exchange **010458**
Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai- 400001.

Attn : Mr Ravindra Pandale | Assistant General Manager

Dear Sir

Re: RT Exports Limited | BSE Security Code -512565

iv. CEO	MKT PLACE	SECRET	SP&P	HR	INVEST & A/C
RCD					DOT/DIT
LEGAL	BSE LTD.				DOT 3RD FLR
MS&D	25 OCT 2016				DOSS
BD&M	79028				DCS
INTER'L RELA	NO.....				U.S.E.
BTI	INTER CONT'L	INF. PROD.	SME	ESTATE	CORP. COMM
DIS	CSD & ICCL	ADMIN.	SECUR	LISTING	

1. We write to you on behalf of our client, Harmony Holdings Limited ("Client"), who has instructed us to address you as under:
2. Our Client is the holder of 550000 equity shares and 795415 preference shares in RT Exports Limited, a Company listed on the Bombay Stock Exchange ("Company"). The preference shares held by our Client, carry voting rights on account of non-payment of dividend for the statutory period prescribed by Section 47 of the Companies Act, 2013. Our Client has a cumulative voting share of 44.03% in the Company.
3. Our Client accordingly, intimated the Company that their preference shares carry voting rights and that our Client intended to exercise the same at the AGM of the Company on 30-September 2016. On the day of the AGM, the Company sent us an email stating that "Further to our letter dated 29th September 2016, we would like to inform you that we will be permitting Harmony Holdings Limited to vote as a preference shareholder, without prejudice, to our rights to get the same verified legally through our counsel."
4. Our Client accordingly voted on all resolutions tabled at the AGM in their capacity as equity and preference shareholders. A total of five resolutions were proposed to be passed at the AGM of the Company, four of which were ordinary resolutions. A special resolution was proposed, to transfer the Register of Members of the Company along with certain other documents, from its office to the office of its Registrar and Share Transfer Agents Link Intime India Pvt Ltd. Our Client voted against all the five resolutions. Owing to its



R. T. EXPORTS LTD

Date: 13th October, 2016

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

Security Code: 512565

Dear Sirs,

Sub: Update on outcome of 36th Annual General Meeting of the Company.

The Company held 36th Annual General Meeting (AGM) on 30th September, 2016 at the Basement (No.2), Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai - 400021 and have filed the proceedings with BSE Ltd. on 30th Sept. 2016 as provided under the Regulations 30 of the SEBI (LODR) Regulations, 2015.

As we have informed you before, the preference shareholders of the company claimed right to vote at the 36th Annual General Meeting of the company. The Company did not get sufficient time to take legal experts' opinion in the matter and therefore the Preference Shareholders were allowed to vote without prejudice and subject to company taking legal opinion for the validity of the same.

We are in receipt of a legal opinion favoring the consolidated voting of both equity and preference shares and therefore we hereby update you on the outcome.

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Company at 508 Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai- 400021.

Please take the same on record.

Yours faithfully,

For R.T. Exports Ltd.

Bhavik R. Bhimjyani
Director and CFO
DIN: 00160121

