

R. T. EXPORTS LTD

Date: 29th January, 2018

To,
The Secretary,
Listing Department,
BSE Limited,
Mumbai

Scrip Code: 512565

Dear Sir,

Sub: - Submission of Reconciliation of Share Capital Audit report for the quarter and nine months ended 31st December, 2017

With reference to abovementioned subject, please find enclosed herewith Reconciliation of Share Capital Audit report for the quarter and nine months ended 31st December, 2017.

Kindly acknowledge the receipt of the same.

Thanking you

Yours truly,

For **R.T. Exports Limited**

Bhavik Bhimjyani
Director & CFO
DIN: 00160121



Enclosure: a/a

RACHANA PATEL
PRACTICING COMPANY SECRETARY
101, Ved Darshan, Raheja Township, Malad (East), Mumbai - 400097

To,
The Board of Directors,
R T Exports Limited
508, Dalamal House,
Jamnalal Bajaj Road,
Nariman Point,
Mumbai-400021

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

Dear Sir(s),

I have examined the necessary Register of Members, Beneficiary details furnished by the depositories and other records/documents maintained by **M/s R. T. Exports Limited** (hereinafter referred to as "the Company") and M/s Link Intime India Pvt Limited, the Registrar and Transfer Agents of the Company, for issuing this certificate under Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996 and vide SEBI Circular No. D&CC/FITTC/CIR16/2002 dated 31st December 2002 read along with the SEBI Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010 modifying the terminology 'Secretarial Audit' to 'Reconciliation of Share Capital Audit'.

According to the best of my knowledge and according to the information and explanation given to me and based on such verification as considered necessary, I hereby certify that;

- | | |
|-------------------------------------|---|
| 1. For Quarter Ended | : December 31, 2017 |
| 2. ISIN | : INE581D01015 |
| 3. Face Value | : Rs.10/- per share |
| 4. Name of the Company | : R. T. Exports Limited |
| 5. Registered Office Address | : 508, Dalamal House,
Jamnalal Bajaj Road,
Nariman Point,
Mumbai 400 021 |
| 6. Correspondence Address | : 508, Dalamal House,
Jamnalal Bajaj Road,
Nariman Point,
Mumbai 400 021 |
| 7. Telephone & Fax No. | : Tel. No. 022-40813000
Fax No. 66307000 |

RACHANA PATEL
PRACTICING COMPANY SECRETARY
101, Ved Darshan, Raheja Township, Malad (East), Mumbai - 400097

8. E-mail address : headoffice@rtexports.com

9. Name of the Stock Exchange where the Company's securities are listed : BSE Ltd, Mumbai

	Number of Shares	% of total issued Capital
10. Issued Capital	43,59,000	100.00%
11. Listed Capital (Exchange-wise) (as per company records)	43,59,000	100.00%
12. Held in dematerialized form in CDSL	30,29,015	69.49 %
13. Held in dematerialized form in NSDL	5,95,897	13.67%
14. Physical	7,34,088	16.84%
15. Total No. of Shares (12+13+14)	43,59,000	100%

16. Reasons for difference if any, between (10 & 11) (10 & 15) (11 & 15) : N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. appr. Pending for SE (specify names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

There were no changes in share capital during the quarter under consideration.

18. Register of Members is updated (Yes/No) : Yes

19. Reference of Previous quarter with regards to excess Dematerialized shares, if any? : N.A.

20. Has the Company resolved the matter mentioned in point no.19 above in the current Qtr.? If not reason why? : N.A.

RACHANA PATEL
PRACTICING COMPANY SECRETARY
101, Ved Darshan, Raheja Township, Malad (East), Mumbai - 400097

21. Mention the total no. of requests, if any, confirmed within 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed within 21 days	1	100	N.A.
Pending beyond 21 days	0	0	N.A.



22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. Rajeshkumar C. Pillai
Tel.: 022 - 4081 3021
Fax: 6630 7000

23. Name, Address, Tel. & Fax No. Regn. No. of the Auditor : Ms. Rachana Patel
Practicing Company Secretary
101, Ved Darshan,
Malad (East),
Mumbai - 400097
Tel No.: 4081 3017
ACS No. 39230
COP No. 14764

24. Appointment of common agency for share registry work : "M/s Link Intime India Pvt Limited"
C-101, 247 Park, L B S Marg,
Vikhroli West, Mumbai-400083

25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, Company changed its name etc.) : N.A.

Dated: 29th January, 2018
Place: Mumbai

Rachana Patel
Practicing Company Secretary
CP No. 14764 (ACS 39230)