



R. T. EXPORTS LTD

Date: 15th July, 2016

To,
The Manager,
Listing Department,
Bombay Stock Exchange,
Mumbai

Scrip Code: 512565

Dear Sir,

Sub: - Submission of Reconciliation of Share Capital Audit report for the quarter ended 30th June, 2016

With reference to abovementioned subject, please find enclosed herewith Reconciliation of Share Capital Audit report for the quarter ended 30th June, 2016.

Kindly acknowledge the receipts of the same.

Thanking You

Yours Truly,

For R.T. Exports Limited




Rajeshkumar C. Pillai
Company Secretary & Compliance Officer

Enclosure: a/a

RACHANA PATEL

PRACTICING COMPANY SECRETARY

101, Ved Darshan, Raheja Township, Malad (East), Mumbai - 400097

To,
The Board of Directors,
R T Exports Limited
508, Dalamal House,
Jamnalal Bajaj Road,
Nariman Point,
Mumbai-400021

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

Dear Sir,

I have examined the necessary Register of Members, Beneficiary details furnished by the depositories and other records/documents maintained by **M/s R. T. Exports Limited** (hereinafter referred to as "the Company") and M/s Link Intime India Pvt Limited, the Registrar and Transfer Agents of the Company, for issuing this certificate under Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996 and vide SEBI Circular No. D&CC/FITTC/CIR16/2002 dated 31st December 2002 read along with the SEBI Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010 modifying the terminology 'Secretarial Audit' to 'Reconciliation of Share Capital Audit'.

According to the best of my knowledge and according to the information and explanation given to me and based on such verification as considered necessary, I hereby certify that;

1. For Quarter Ended : June 30, 2016
2. ISIN : INE581D01015
3. Face Value : Rs.10/- per share
4. Name of the Company : R. T. Exports Limited
5. Registered Office Address : 508, Dalamal House,
Jamnalal Bajaj Road,
Nariman Point,
Mumbai 400 021
6. Correspondence Address : 508, Dalamal House,
Jamnalal Bajaj Road,
Nariman Point,
Mumbai 400 021
7. Telephone & Fax No. : Tel. No. 22840000
Fax No. 66307000



RACHANA PATEL

PRACTICING COMPANY SECRETARY

101, Ved Darshan, Raheja Township, Malad (East), Mumbai - 400097

8. E-mail address : headoffice@rtexports.com

9. Name of the Stock Exchange where the Company's securities are listed : BSE Ltd, Mumbai

| | Number of Shares | % of total issued Capital |
|---|------------------|---------------------------|
| 10. Issued Capital : | 43,59,000 | 100.00% |
| 11. Listed Capital (Exchange-wise) (as per company records) : | 43,59,000 | 100.00% |
| 12. Held in dematerialized form in CDSL : | 30,14,815 | 69.16 % |
| 13. Held in dematerialized form in NSDL : | 6,07,197 | 13.93% |
| 14. Physical | 7,36,988 | 16.91% |
| 15. Total No. of Shares (12+13+14) : | 43,59,000 | 100% |

16. Reasons for difference if any, between (10 & 11) (10 & 15) (11 & 15) : N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars | No. of Shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-prin. appr. Pending for SE (specify names) |
|-------------|---------------|----------------------------------|---|---------------------------|---------------------------|---|
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

There were no changes in share capital during the quarter under consideration.

18. Register of Members is updated (Yes/No) : Yes

19. Reference of Previous quarter with regards to excess Dematerialized shares, if any? : N.A.

20. Has the Company resolved the matter mentioned in point no.19 above in the current qtr.? If not reason why? : N.A.

RACHANA PATEL

PRACTICING COMPANY SECRETARY

101, Ved Darshan, Raheja Township, Malad (East), Mumbai - 400097

21. Mention the total no. of requests, if any, confirmed within 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed within 21 days | 1 | 100 | N.A |
| Pending for more than 21 days | 0 | 0 | N.A |

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. Rajeshkumar C. Pillai
Tel.: 4081 3021
Fax: 6630 7000

23. Name, Address, Tel. & Fax No. : Ms. Rachana Patel
Regn. No. of the Auditor : Practicing Company Secretary
101, Ved Darshan,
Raheja Township,
Malad (East),
Mumbai - 400097
Tel No.: 9930649444
A.C.S. No. 39230
C.O.P. No. 14764

24. Appointment of common agency for share registry work : "M/s Link Intime India Pvt Limited"
C-13, Pannalal Silk Mills
Compound, LBS Marg,
Bhandup(W), Mumbai 400 078

25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, Company changed its name etc.) : N.A.

Dated: 15th July, 2016
Place: Mumbai




Rachana Patel
Practicing Company Secretary
CP No. 14764 (ACS 39230)