

कृते देना बैंक / For DENA BANK

जी न्वाजार शाखा / Capital Market Branch, 17, Horniman Circle, Mumbai-400023.

12/01/16

D-5/STP/VVC.R.1022/01/05/216-219  
प्राधिकृत हस्ताक्षरकर्ता

भारत 84642  
118460



INDIA

SPECIAL  
ADHESIVE  
महाराष्ट्र  
FEB 25 2016

14:30

R.0000100/-PB5081

STAMP DUTY MAHARASHTRA

## LISTING AGREEMENT

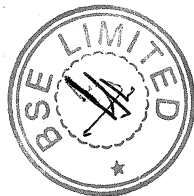
This Agreement is made on this.....<sup>29<sup>th</sup></sup>..... day of February ..2016.....  
by **R T Exports I. td.**, a Company duly formed and registered under the Companies Act, 1956, wherever applicable, and having its registered office at 508, Dalamal House, Jamnalal Bajaj Marg, Nariman Point, Mumbai – 400021 (hereinafter called "the Issuer") with the Bombay Stock Exchange (hereinafter called "the Exchange").

### WHEREAS:-

- It is a requirement of the Exchange that the Issuer shall submit a listing agreement duly executed along with an application for admission and continued admission of the securities to dealings on the Exchange.
- The Issuer is desirous of continuing the listing of its securities on the Exchange.
- The Issuer is desirous of executing this Agreement in compliance with the aforesaid requirement of the Exchange.

NOW THEREFORE in consideration of the aforesaid, the Issuer hereby covenants and agrees with the Exchange as follows:

- That the Issuer shall comply with the extant provisions of all the applicable statutory enactments governing the issuance, listing and continued listing of securities.
- That without prejudice to the above clause, the Issuer hereby covenants and agrees that it shall comply with the following:—
  - the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 and other applicable regulations /guidelines/circulars as may be issued by SEBI from time to time.
  - the relevant byelaws / regulations / circulars / notices / guidelines as may be issued by the Exchange from time to time.
  - such other directions, requirements and conditions as may be imposed by SEBI/ Exchange from time to time.
- That it shall pay listing and such other fees / fines as may be specified / levied by the Exchange from time to time within the prescribed period.
- That it shall keep intimated the Exchange about change in any information /



*[Handwritten signature]*



details of the issuer.

5. The admission and continued admission of the securities to dealings on the Exchange is subject to the discretion of the Exchange and subject to the powers of the Exchange to prohibit, suspend or withdraw the listing of the securities on the Exchange.
6. Both parties agree that earlier listing agreement stands rescinded and novation carried out in accordance with respective regulations (viz. ICDR , ILDS , NCRPS, etc.) shall not affect any right already accrued or liability incurred by either party nor effect any enquiry or investigation or any other action undertaken by the Exchange or SEBI.

This Agreement is duly executed on the day, month and year first mentioned above by the authorized signatories duly authorized by the Board of Directors thereof in their meeting no. 01/2016 held on Saturday, 13th February, 2016.

SIGNED AND DELIVERED by the within named )  
R T Exports Limited )

Through its Authorised Signatories )

Name(s): Bhavik R Bhimjyani )

Designation(s): Director & CFO )

R. T. EXPORTS LTD.

AUTHORISED SIGNATORY



---

SIGNED by the authorized signatory of )  
Bombay Stock Exchange )

Name: For BSE LTD. )

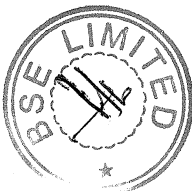
Designation: )  
  
(Hitesh Kumar M Desai)  
Dy. General Manager  
Listing Compliance

**Information about the Company and Securities**

<b>Name of Issuer:</b>	RT EXPORTS LIMITED		
<b>CIN No.</b>	L51900MH1980PLC022582		
<b>Registered Office Address</b>	508, Dalamal House, J.B. Marg, Nariman Point,		
	Mumbai-400021		
<b>Corporate office Address</b>	508, Dalamal House, J.B. Marg, Nariman Point,		
	Mumbai-400021		
<b>Telephone No.</b>	022-22840000	<b>Fax No.</b>	022-66307000
<b>Website address</b>	<a href="http://www.rtextports.com">www.rtextports.com</a>	<b>e-mail id</b>	compliance@rtextports.com

<b>Name of the Company Secretary/ Compliance officer</b>	Mr. Rajeshkumar C. Pillai		
<b>Telephone no.</b>	022- 40813021	<b>Fax No.</b>	---
<b>e-mail id</b>	compliance@rtextports.com		

<b>Securities applied for listing</b> (Please tick (√) the appropriate boxes)	Specified securities ( Main Board)	√
	Specified securities (SME Exchange)	
	Specified securities (Institutional Trading Platform)	
	Non-convertible debt securities	
	Non-convertible redeemable preference shares	
	Perpetual debt instrument	
	Perpetual non-cumulative preference shares	
	Indian depository receipts	
	Securitized debt instruments	
	Units issued by Mutual Funds	
Others (Please specify)		



*10*

*23*

