508 DALAMAL HOUSE
JAMNALAL BAJAJ MARG
NARIMAN POINT
MUMBAI 400 021
TEL: (91-22) 2284 0000
FAX: (91-22) 6630 7000
headoffice@rtexports.com

R.T EXPORTS LIMITED

Date : 30 January, 2014

To,
The Manager,
Listing Department,
Bombay Stock Exchange,
Mumbai

Sub :- Submission of Notice for the Court Convened Meeting of Equity Shareholders of R.T. Exports Ltd.

Dear Sir,

With reference to the above, please find enclosed herewith Notice for the Court Convened Meeting of Equity Shareholders of R.T. Exports Ltd. to be held on Thursday, 27th February, 2014 at 11.30 a.m. at the registered office of the company at 508, Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai – 400 021.

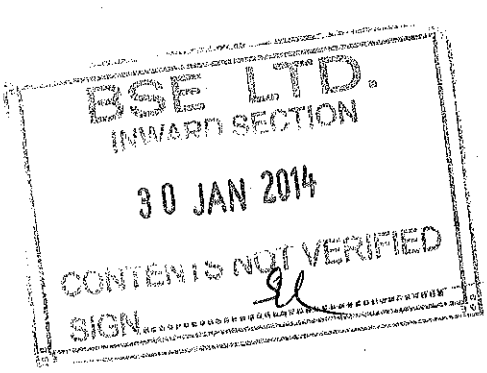
Kindly acknowledge the receipt of the same.

Thanking You

For **R.T. Exports Limited**

Director

Enclosure: a/a



The equity shareholders of RTEL whose demat account details may be available with either of RTEL and/or with AWPL, or who may provide such details to AWPL on or before such date as may be determined by the Board of Directors of AWPL in this regard, shall be issued the equity shares of AWPL (as they may be entitled to pursuant to this Scheme) in the dematerialized form, and the remaining equity shareholders of RTEL shall be issued physical equity share certificates with regard to the equity shares of AWPL as they may be entitled to pursuant to this Scheme.

Such physical equity share certificates (if any) shall be sent by AWPL to the equity shareholders of RTEL at their respective registered addresses, as appearing in the register of members maintained by RTEL as of Record Date with respect to their respective shareholders (or in the case of joint shareholders - to the address of that one of the joint shareholders whose name stands first in such register of members in respect of such joint shareholding) and AWPL shall not be responsible for any loss in transit.

7.9 Pursuant to this scheme, WAREHOUSE in order to comply with the intent of maintaining the similar shareholding pattern as of the RTEL by taking into consideration the approved SWAP RATIO's, any Initial Paid up capital which was meant for incorporation of the company shall be reduced/cancelled to the extent of said initial paid up capital, after the vesting of the equity capital of the Demerged Undertaking with it for the proper accounting treatment of the same, to pay off share capital that is in excess of the wants of the company under section 78, 100 to 105 of the Act.

7.10 The WAREHOUSE shall not be required to add word "and reduced" as part of the corporate name as reduction/ reorganization is a part of this scheme. The order of the court sanctioning the scheme shall be deemed to be an order under Section 102 of the Companies Act 1956 confirming the reduction.

8 ACCOUNTING TREATMENT IN THE BOOKS OF WAREHOUSE.

8.1 For the purposes of the Scheme, the WAREHOUSE shall draw up a statement of account following the pooling of interest method of accounting as on the Appointed Date relating to the assets and liabilities of the Warehousing Business transferred to and vested into the WAREHOUSE at its book values, as more particularly specified in clauses 8.2 to 8.5.

8.2 Upon the coming into the effect of this scheme and with effect from the Appointed Date, the assets of the Warehousing Business of RTEL shall be accounted and dealt with in the books of the WAREHOUSE, at the book values of these assets in the books of RTEL. Upon the coming into the effect of this scheme and with effect from the Appointed Date, the liabilities of the Warehousing Business of RTEL shall be accounted and dealt with in the books of the WAREHOUSE, at the book values of these liabilities in the books of RTEL. The assets and liabilities of the Warehousing Business shall be accounted for in the books of WAREHOUSE at these values in accordance with the provisions of the relevant Accounting Standard of the Institute of Chartered Accountants of India.

8.3 WAREHOUSE shall credit to the Share Capital Account in its books of Account, the aggregate face value of the Equity Shares of WAREHOUSE issued and allotted by it to the Equity Shareholders of RTEL pursuant to this Scheme.

8.4 The inter-company balance between WAREHOUSE and Warehousing Business of RTEL, if any, will be cancelled.

8.5 The difference between the face value of Equity Shares allotted and the value of net assets of Warehousing Business of RTEL shall be credited by WAREHOUSE to the Capital Reserve Account or will be adjusted against Capital Reserve or any other Reserves and balance remaining un-adjusted , if any, will be considered to be Goodwill and as such will be amortized over a period of time.

9 ACCOUNTING TREATMENT IN THE BOOKS OF RTEL

The difference between the amounts of assets over the amount of liabilities, of the Warehouse Division so transferred to the Resulting Company, shall be charged, to the General Reserve or any other reserve including Profit and Loss account to the extent available and the balance, if any, in the books of the Demerged Company. Further accounting treatment is as per clause 17.

10 CONDUCT OF BUSINESS BY RTEL TILL EFFECTIVE DATE

10.1 With effect from the Appointed Date and up to and including the Effective Date:

a) RTEL shall be deemed to have been carrying on and shall carry on its business and activities of Warehousing Business and shall be deemed to have and stood possessed of and shall hold and stand possessed of the assets pertaining to the Warehousing Business, for and on account of and in trust for WAREHOUSE. RTEL hereby undertakes to hold the said assets with utmost prudence until the Effective Date.

b) RTEL shall carry on the business and activities of Warehousing Business with reasonable diligence, business prudence and shall not, except in the ordinary course of business or without prior written consent of WAREHOUSE alienate, charge, mortgage, encumber or otherwise deal with or dispose off its Warehousing Business or part thereof.

c) All the profits or income accruing or arising to RTEL or expenditure or losses arising or incurred or suffered by RTEL pertaining to the Warehousing Business shall for all purposes be treated and be deemed to be and accrue as the income or profits or losses or expenditure as the case may be of WAREHOUSE.

d) RTEL shall not vary the terms and conditions of employment of any of the employees engaged in and for the Warehousing Business except in the ordinary course of business or without the prior consent of WAREHOUSE or pursuant to any pre-existing obligation undertaken by RTEL as the case may be, prior to the Appointed Date.

e) RTEL shall not, without the written consent of WAREHOUSE, undertake any new Warehousing Business.

10.2 WAREHOUSE shall be entitled, pending the sanction of the Scheme, to apply to the Central/ State Government, Union Territories, and all other agencies, departments and authorities (statutory or otherwise) concerned as are necessary under any law or rules, for such consents, approvals and sanctions, which WAREHOUSE may require to own and to operate the Warehousing Business.

11 PROFITS, DIVIDEND, BONUS/RIGHT SHARES

11.1 RTEL shall not utilize profits, if, any of the Warehousing Business for any purpose including declaring or paying any dividend in respect of the period falling on and after the Appointed Date. RTEL shall also not utilize profits, adjust or claim adjustment of the profits/loss as the case may be earned/incurred or suffered in respect of the Warehousing Business after the Appointed Date.

11.2 Until the Effective Date, RTEL shall not issue or allot any further equity shares either rights or bonus or otherwise without prior consent of WAREHOUSE

12. EMPLOYEES OF WAREHOUSE BUSINESS

12.1 On the Scheme becoming effective all the employees of RTEL in respect of the Warehousing Business, as may be identified by the Board of Directors of RTEL shall become the employees of WAREHOUSE, without any break or interruption in their services, on same terms and conditions on which they are engaged as on the Effective Date. WAREHOUSE further agrees that for the purpose of payment of any retirement benefit/compensation, such immediate uninterrupted past services with WAREHOUSE in respect of the Warehousing Business, shall also be taken into account. WAREHOUSE undertakes to continue to abide by the terms of agreement/ settlement entered into by RTEL in respect of the Warehousing Business with employees' union/ employee or associations of RTEL in respect of the Warehousing Business.

12.2 The accounts/ funds of the employees whose services are transferred under clause 12.1 above, relating to superannuation, provident fund and gratuity fund shall be identified, determined and transferred to the respective Trust/ Funds of WAREHOUSE and such employees shall be deemed to have become members of such Trusts/ Funds of WAREHOUSE in respect of the WAREHOUSE business of RTEL.

13. LEGAL PROCEEDINGS

13.1 All legal proceedings of whatsoever nature by or against RTEL in respect of the Warehousing Business pending on and/or arising after at the Appointed Date, as and from the Effective Date shall not abate or be continued or be in any way prejudicially affected by reason of the Scheme of Arrangement or by anything contained in this Scheme but shall be continued and enforced by or against WAREHOUSE in the manner and to the same extent as would or might have been continued and enforced by or against RTEL.

13.2 After the Appointed date, if any proceedings are taken against RTEL in respect of the Warehousing Business, it shall prosecute or defend the same, as the case may be, at the cost of WAREHOUSE, and WAREHOUSE shall reimburse and indemnify RTEL against all liabilities and obligations incurred by RTEL in respect thereof.

13.3 WAREHOUSE undertakes to have all legal or other proceedings initiated by or against RTEL referred to in clause 13.1 above transferred into its name and to have the same continued, prosecuted and enforced by or against WAREHOUSE to the exclusion of RTEL.

14 CONTRACTS, DEEDS, etc.

14.1 Subject to the other provisions of this Scheme, all contracts, deeds, bonds, insurance, Letters of intent, undertakings, arrangements, policies, agreements and other instruments, if any, of whatsoever nature relating to the Warehousing Business and to which RTEL is party and subsisting or having effect on the Effective date, shall be in full force and effect against or in favour of WAREHOUSE, as the case may be, and may be enforced by or against WAREHOUSE as fully and effectually as if, instead of RTEL, had been a party thereto.

14.2 WAREHOUSE shall enter into and / or issue and/ or execute deeds, writings or confirmations or enter into any tripartite arrangements, confirmations or novations, to which RTEL will, if necessary, also be party in order to give formal effect to the provisions of this Scheme, if so required or becomes necessary. WAREHOUSE shall be deemed to be authorized to execute any such deeds, writings or confirmations on behalf of RTEL and to implement or carry out all formalities required on the part of RTEL to give effect to the provisions of this Scheme.

15 SAVING OF CONCLUDED TRANSACTIONS

The transfer of properties and liabilities under Clause 6 above and the continuance of proceedings by or against RTEL under clause 13 above shall not affect any transaction or proceedings already concluded by RTEL on or after the Appointed Date, till the effective, to the end and intent that WAREHOUSE accepts and adopts all acts, deeds and things done and executed by RTEL in respect thereto as done and executed on behalf of WAREHOUSE.

16 REMAINING BUSINESS

The Remaining Business and all the assets, liabilities and obligations pertaining thereto shall continue to belong to and be vested in and be managed by RTEL.

PART C- UTILISATION OF RESERVES AND SURPLUS OF RTEL

17 UTILISATION OF RESERVES AND SURPLUS

As an integral part of this Scheme and upon the coming into effect of this Scheme, the Reserve and Surplus shall be reduced by utilizing Capital Redemption Reserve/ Securities Premium Account amounting to Rs. 34,231,000/- for the purpose of adjusting / writing off Goodwill on de-merger.

The reduction shall be effected as an integral part of the scheme in accordance with provisions of section 78, 100 to 105 of the Act and the order of the High Court sanctioning the scheme shall be deemed to be also the order under section 102 of the Act for the purpose of confirming the reduction.

The reduction of Capital Redemption Reserve of the Demerged Company is merely technical in nature as it does not involve either diminution of any liability or the payment to any shareholder and therefore, the provisions of section 101 of the Act will not be applicable. Notwithstanding the reduction in the equity share capital of the Demerged Company, the Demerged Company shall not be required to add "And Reduced" as suffix to its name and the Demerged Company shall carry on its old name.

PART D- GENERAL TERMS AND CONDITIONS

18 APPLICATION TO THE HON'BLE COURT

RTEL and WAREHOUSE shall with all reasonable dispatch make applications/petitions under section 391 to 394 and section 78 and 100 to 105 and other applicable provisions of the Act to the Hon'ble Courts at Bombay for sanctioning of this Scheme of Arrangement under Section 391 and section 394 and section 78 and 100 to 105 of the Act and for such other or further order or orders there under as the Court may deem fit for carrying the Scheme into effect.

19 SCHEME CONDITIONAL ON APPROVALS/SANCTIONS

This Scheme is conditional upon the receipt of and subject to

19.1 The requisite consent, approval or permission of the Central Government or any other statutory or regulatory authority, which by law may be necessary for the implementation of this scheme.

19.2 The sanction of the High Court of Bombay or any other authority under Section 391 to 394 and Section 78 and 100 to 105 of the Act in favour of WAREHOUSE, the Warehousing Business of RTEL under the said provisions and to the necessary order or orders under Section 394 of the said Act being obtained and the same being filed with the Registrar of Companies.

20 MODIFICATIONS/AMENDMENTS TO THE SCHEME

The Transferor Companies and the Transferee Company by their respective Board of Directors or any duly authorised committee may make or consent to any modifications or amendments to the Scheme or to any conditions or limitations that the Court or any other authority may deem fit to direct or impose or which may otherwise be considered necessary, desirable or appropriate by them and solve all difficulties that may arise for carrying out the Scheme and do all acts, deeds and things necessary for putting the Scheme into effect. All modification / amendments to the scheme shall be subject to approval of the High Court.

21 EFFECT OF NON RECEIPT OF APPROVALS/SANCTIONS

In the event of any of the approvals or conditions enumerated in the Scheme not being obtained or complied, or for any other reason, this Scheme cannot be implemented, then the Board of Directors of the Transferor companies and the Transferee Company shall mutually waive such conditions as they consider appropriate to give effect, as far as possible, to this Scheme and failing such mutual agreement the Scheme shall become null and void and each party shall bear and pay their respective costs, charges and expenses in connection with this Scheme.

22 EXPENSES CONNECTED WITH THE SCHEME

All costs, charges and expenses of the RTEL and the WAREHOUSE respectively in relation to or in connection with the Scheme and of carrying out and completing the terms and provisions of the Scheme and/or incidental to the completion of Scheme of Arrangement shall, except as specifically provided therein, be borne and paid by the RTEL.

BSE Limited Registered Office : Floor 25, PJ Towers, Dalal Street, Mumbai - 400 001, India.
T: +91 22 2272 234 / 33 F: +91 22 2272 003 www.bseindia.com

EXPERIENCE THE NEW

DCS/AMAL/NJ/24(f)/038/2013-14
The Company Secretary
R. T. Exports Limited
508, Dalamal House
Amnalal Baja Road
Nariman Point, Mumbai-400 021.

May 6, 2013

Dear Sir

Sub: Observation letter regarding the Scheme of Arrangement between R. T. Exports Ltd. (RTEL) and Asian Warehousing Private Limited (AWPL)

We refer to your draft Scheme of Arrangement under Sections 391 to 394 of the Companies Act, 1956 between R.T.Exports Ltd (RTEL) (Transferor Company / Demerged Company) and Asian Warehousing Private Limited (AWPL) (Transferee Company / Resulting Company) and their respective shareholders and creditors inter alia involving the demerger of Warehousing Business of RTEL into AWPL.

The Exchange has noted the confirmation given by the Company stating that the scheme does not in any way violate or override or circumscribe the provisions of the SEBI Act, 1992, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, the Companies Act, 1956, the rules, regulations and guidelines made under these Acts, and the provisions of the Listing Agreement or the requirements of BSE Limited (BSE).

As required under SEBI Circular No.CIR/CFD/DIL/5/2013 dated February 4, 2013, SEBI has vide its letter dated April 29, 2013 given the following comments on the draft scheme of arrangement:

"the company shall duly comply with various provisions of the aforesaid SEBI circular.".

Accordingly, we hereby convey Exchange's 'No-objection' with limited reference to those matters having bearing on listing/ delisting/ continuous listing requirements within the provisions of the Listing Agreement, so as to enable you to file the scheme with the Hon'ble High Court.

However, the listing of equity shares of Asian Warehousing Private Limited (AWPL) on the BSE Limited, shall be subject to SEBI granting relaxation under Rule 19(2)(b) of the Securities Contract (Regulation) Rules, 1957 and compliance with the requirements of SEBI circular. No.CIR/CFD/DIL/5/2013 dated February 4, 2013. Further, AWPL shall comply with SEBI Act, Rules, Regulations, directions of the SEBI and any other statutory authority and Rules, Byelaws, and Regulations of the Exchange

The Company shall fulfill the Exchange's criteria for listing the securities of such company and also comply with other applicable statutory requirements. However, the listing of shares of AWPL is at the discretion of the Exchange. In addition to the above, the listing of AWPL pursuant to the Scheme of Arrangement shall be subject to SEBI approval and the Company satisfying the following conditions:

1. To submit the Information Memorandum containing all the information about AWPL and its group companies in line with the disclosure requirements applicable for public issues with BSE, for making the same available to the public through the website of the Exchange. Further, the company is also advised to make the same available to the public through its website.
2. To publish an advertisement in the newspapers containing all the information about AWPL in line with the details required as per the aforesaid SEBI circular No,CIR/CFD/DIL/5/2013 dated February 4, 2013. The advertisement should draw a specific reference to the aforesaid Information Memorandum available on the website of the company as well as BSE.
3. To disclose all the material information about AWPL to BSE on a continuous basis so as to make the same public, in addition to the requirements if any, specified in Listing Agreement for disclosures about the subsidiaries.
4. The following provisions shall be incorporated in the scheme:
   (a) The shares allotted pursuant to the Scheme shall remain frozen in the depository system till listing/trading permission is given by the designated stock exchange."
   (b) "There shall be no change in the shareholding pattern in AWPL between the record date and the listing which may affect the status of this approval."

Further you are also advised to bring the contents of this letter to the notice of your shareholders, all relevant authorities as deemed fit, and also in your application for approval of the scheme of arrangement.

The Exchange reserves its right to withdraw its No-objection/approval at any stage if the information submitted to the Exchange is found to be incomplete / Incorrect / misleading / false or for any contravention of Rules, Bye-laws and Regulations of the Exchange, Listing Agreement, Guidelines/Regulations issued by statutory authorities.

Yours faithfully,

Sd/-
Jayesh Ashtekar
Manager

Sd/-
Bhuvana Sriram
Dy. Manager

R. T. EXPORTS LIMITED

Registered Office: 508, Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai – 400 021.

April 5, 2013

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited,
PJ. Towers, Dalal Street, Mumbai- 400001.

Dear Sir,

Sub.; Application under Clause 24(f) of the listing agreement for the proposed Scheme of Arrangement / Demerger of RT Exports Limited

This has reference to the documents filed with Bombay Stock Exchange Limited on March 11, 2013 for the proposed Scheme of Arrangement between R.T. Exports Limited and Asian Warehousing Private Limited and relevant document have been uploaded on website of R.T. Exports Limited for investors complaint / comment.

Further, we would like to inform you that, as per SEBI Circular no. CIR/CFD/DIL/5/2013 dated February 4, 2013, the period of 21 days has passed since the date of filing the Draft Scheme of Arrangement with Bombay Stock Exchange Limited (BSE). We have not received any complaint from any Investor in respect of the proposed Scheme of Arrangement from the date of filing the Draft Scheme with BSE to till date. We are enclosing herewith Annexure A, the Complaints Report as per the Annexure III format prescribed by BSE and the same will be uploaded on our website.

This is for your necessary information and record

Thanking you
Yours faithfully
Sd/-
For RT Exports Limited
Rashmi Bhimjyani
Managing Director

ANNEXURE A

Complaints Report:

Part A

Sr. No.	Particulars	Number
1.	Number of complaints received directly	NIL
2.	Number of complaints forwarded by Stock Exchange	NIL
3.	Total Number of complaints/comments received (1+2)	NIL
4.	Number of complaints resolved	N.A.
5.	Number of complaints pending	N.A.

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/ Pending)
1.			
2.			
3.			

For **R.T. Exports Limited**

Sd/-
Rashmi Bhimjyani
Managing Director

Mumbai, Date: April 5, 2013

IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SUMMONS FOR DIRECTION NO. 812 OF 2013

In the matter of the Companies Act, 1956;

-And-

In the matter of Sections 391 to 394 read with Section 100 to 105 of the Companies Act, 1956;

-And-

In the matter of Scheme of Arrangement between RT EXPORTS LIMITED AND ASIAN WAREHOUSING PRIVATE LIMITED.

RT EXPORTS LIMITED, a company incorporated under the Companies Act, 1956, and having its registered office at 508, Dalamal House, Jamnalal Bajaj Road,Nariman Point, Mumbai- 400 021. ...Applicant Company.

R.T. EXPORTS LIMITED

Registered Office: 508, Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai- 400 021.

FORM OF PROXY

I/We, the undersigned, being an Equity Share holder(s) of RT EXPORTS LIMITED, the above Applicant Company do hereby appoint Mr./ Ms._____ of _____ and failing him/her_____ of _____ as my /our Proxy, to act for me/ us at the Court convened meeting of the Equity Share holders of the Applicant Company to be held at 508, Dalamal House,Jamnalal Bajaj Road, Nariman Point, Mumbai- 400 021, on Thursday, the 27th February, 2014 at 11.30 a.m., for the purpose of considering and, if thought fit, approving with or without modification, the arrangement embodied in the Scheme of Arrangement between RT EXPORTS LIMITED, the Applicant / Transferor Company and ASIAN WAREHOUSING PRIVATE LIMITED (the Resulting Company) and at such meeting any adjournment / adjournments thereof to vote, for me / us and in my / our name(s) _____*(here, if for, insert "for", if against, insert "against", and in the latter case, strike out the words below after "Arrangement") the said Arrangement either with or without modifications as my/our proxy may approve.

**(Strike out whichever is not applicable)*

Dated this_____day of ———, 2014

Name: _____

Address: _____

_____

_____

Affix Re.1 Revenue Stamp

Signature across the stamp

No. of Shares held._____

Reg. Folio No._____ (For Physical holding)

DPID/ Client ID._____ (For Demat holding)

Signature of Shareholders(s)	Sole/First Holder	: _____
	Second Holder	: _____
	Third Holder	: _____
Signature of Proxy	Proxy	: _____

Notes:

1. Proxy must be deposited at the registered office of the Applicant Company, not later than FORTY-EIGHT hours before the meeting.
2. In case of multiple proxies, proxy later in time shall be accepted.
3. The signature of the holder should be as per the specimen lodged with the Company.
4. All alterations made in the form of proxy should be initialed.

R.T. EXPORTS LIMITED

Registered Office: 508, Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai- 400 021.

ATTENDANCE SLIP

PLEASE COMPLETE THIS ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE OF THE MEETING VENUE.

Joint Shareholders may obtain additional attendance slip at the Venue of the meeting.

Reg. Folio No. _____ (For Physical holding) No. of Equity Shares held_____

DPID/ Client ID._____ (For Demat holding)

EQUITY SHAREHOLDERS' MEETING

Name and address of the Equity Shareholder **(IN BLOCK LETTERS)** _____

_____

_____

Name of the Proxy **(IN BLOCK LETTERS)** to be filled in by the proxy attending instead of the member): _____

I hereby record my presence at the meeting of the Equity shareholders of the Applicant Company, convened pursuant to the Order dated 13th December, 2013 of the Hon'ble High Court of Judicature of Bombay, **at** 508, Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai- 400 021 **on Thursday, the 27th February, 2014 at 11.30- a.m.**

Name of the Member/Proxy: Signature of the Member/Proxy:

Notes:

1. Members/joint members/proxies are requested to bring this slip with them. Duplicate slips will not be issued at the entrance of the venue of the meeting.
2. Shareholders attending the Meeting in person or by Proxy are requested to complete the attendance slip and hand it over at the entrance of the meeting hall.
3. The proxy form must be deposited so as to reach the Registered Office of the Applicant Company not less than FORTY-EIGHT HOURS before the time of the meeting.
4. Equity shareholders/Proxies are requested to bring with them a copy of the scheme of arrangement while attending the meeting.

R. T. EXPORTS LIMITED

Registered Office: 508, Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai – 400 021.

Date : 26th December, 2013

Sub: Green Initiative

Dear Shareholders,

We wish to inform you that the Ministry of Corporate Affairs, New Delhi ("MCA") has taken a "Green Initiative" in the Corporate Governance by permitting paperless compliances by Companies (vide its Circular No. 17/ 2011 dated April 21, 2011 and Circular No. 18/2011 dated April 29,2011) and clarified that the service of documents by a company can be made through electronic mode instead of sending the physical copy of the document(s).

Keeping in view the underlying theme and the circulars issued by MCA, we propose to send henceforth all communications / documents including the Notice calling the Annual General Meeting, audited financial statements, director's report, auditor's report etc, via electronic mode. **In connection with the same, we request you to provide your latest/updated email address on which future communication / correspondence / documents can be sent to you.**

We are sure that you would welcome the "Green Initiative" taken by the MCA and your company's desire to participate in the same. Investors desirous of refreshing/updating their email addresses are requested to do so with your respective DP accounts or may intimate the Company by sending an email at headoffice@rtexports.com /compliance@rtexports.com on or before 31.03.2014. Effective 01.04.2014, the email addresses indicated in your respective DP accounts shall be periodically used by the Company and shall be deemed to be your registered email address for the purpose of sending the aforesaid documents in electronic mode. If in future you desire to receive the said documents in physical form, you may request the Company by sending E-mail to headoffice@rtexports.com /compliance@rtexports.com in with relevant details like name Depository Participant ID (DP ID) & Client ID for the same. The Company shall upon receiving such request furnish free of cost copies of such documents requested for:

We look forward for your encouraging support in welcoming the "Green Initiative"

Thanking You,
Yours faithfully,

For R. T. Exports Ltd.

Sd/-
Director

Book Post

To.

If Undelivered Please Return to :

R.T. EXPORTS LIMITED
Registered Office: 508, Dalamal House,
Jamnalal Bajaj Road, Nariman Point, Mumbai - 400 021.
Tel 40813020/40813000